

28 February 2020

**ST JAMES HOUSE PLC**  
**(“SJH”, the “Group” or the “Company”)**

**Result of General Meeting**  
**Held at the offices of Allenby Capital Limited, 5 St. Helen’s Place, London EC3A 6AB**  
**at 12.00 p.m. on 28 February 2020.**

The voting results at the Company’s General Meeting held today are as follows:

| <b><u>Resolution</u></b>             | <b><i>For</i></b><br><b><i>number of</i></b> | <b><i>Against</i></b><br><b><i>number of</i></b> | <b><i>For</i></b><br><b><i>%</i></b> |
|--------------------------------------|--|--|--------------------------------------|
| <b><i>Special:</i></b>               |  |  |                                      |
| 1. Adopt new Articles of Association | 1,307,764                                    | 76   | 99.99%                               |
| <b><i>Ordinary:</i></b>              |  |  |                                      |
| 2. Power to issue shares             | 1,307,745                                    | 95   | 99.99%                               |
| <b><i>Special:</i></b>               |  |  |                                      |
| 3. Disapply pre-emption rights       | 1,307,740                                    | 100  | 99.99%                               |
| <b><i>Ordinary:</i></b>              |  |  |                                      |
| 4. Sale of Market Access Ops Limited | 1,307,745                                    | 95   | 99.99%                               |